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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

09-50026 (REG)

: (Jointly Administered)

MOTORS LIQUIDATION COMPANY, et al.,

f/k/a General Motors Corp., et al.

:

Debtors. :

NOTICE OF ADJOURNMENT OF HEARING ON MOTION OF PLAINTIFFS IN THE ACTION ENTITLED FRIEDMAN V. GENERAL MOTORS CORP. FOR ENTRY OF AN ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY

PLEASE TAKE NOTICE THAT

The date on which the Motion of Plaintiffs in the Action entitled Friedman v. General Motors Corp., 08 civ 2458 (SAS) for Entry of an Order Granting Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) [Docket No. 2759] (the "Motion") shall be heard before the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 621, New York, New York 10004, which was originally scheduled for March 2, 2010 at 11:00 a.m (Eastern Time), has been consensually adjourned to April 29, 2010 at 9:45 a.m. (Eastern Time) (the "Hearing"). The new

objection deadline shall be **April 22, 2010 at 4:00 p.m.** (**Eastern Time**). The Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: February 19, 2010 New York, New York

/s/ David Berz

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky David R. Berz

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